

NOTICE TO HOLDERS

50,000 USD “Lookback Min” Certificates relating to S&P 500® Index due 10 June 2019

ISIN Code: XS1190366580

This Notice is dated 26 August 2015 and should be read in conjunction with the Final Terms dated 20 April 2015 and the Notice dated 27 April 2015 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

The Holders are informed that on page 4 of the Final Terms in § 12 Final Payout it should be noted that:

Underlying Reference Strike Price means, in respect of an Underlying Reference, the lowest Underlying Reference Closing Price Value for such Underlying Reference for all the Strike Days in the Strike Period (i.e. **USD 1,893.21**).

Copies of such Notice may be downloaded on the following website:

<http://www.prodottidiborsa.com>

Application will be made as soon as possible for the Securities to be admitted to trading on the Multilateral Trading Facility EuroTLX (managed by EuroTLX SIM S.p.A.).

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: ..Cezar NASTASA.. Duly authorised